

EXHIBIT J

FORM OF ESTOPPEL CERTIFICATE

[DATE]

[Name of Financial Institution] ("**Addressee**")

[Address of Financial Institution]

Attn: _____

Re: Host Community Agreement between the City of Chicago, Illinois and _____, a Delaware limited liability company (the "**Developer**"), dated _____, 20__ (the "**Agreement**")

Ladies and Gentlemen:

The undersigned, the City of Chicago, Illinois, a municipal corporation and home rule unit of local government existing under the Constitution of the State of Illinois ("**City**"), provides this Estoppel Certificate ("**Certificate**") to you with respect to those matters and only those matters set forth herein concerning the above-referenced Agreement:

As of the date of this Certificate, the undersigned hereby certifies that to the undersigned's actual knowledge:

1. Attached hereto as **Exhibit A** is a true, accurate, and complete copy of the Agreement. The Agreement has not been amended except as set forth in **Exhibit A**.

2. The Agreement has not been terminated or canceled. The City has/has not sent to Developer notice in accordance with the terms of the Agreement alleging that the Developer is in default under the Agreement. **[If a notice has been sent, a copy is attached]**.

3. The City has/has not received notice from Developer in accordance with the terms of the Agreement alleging that the City is in default under the Agreement. **[If a notice has been sent, a copy is attached]**.

4. The Closing Date, as such term is defined in the Agreement, **[occurred, _____/has not occurred]**.

Notwithstanding the representations herein, in no event shall this Certificate subject the City to any liability whatsoever, despite the negligent or otherwise inadvertent failure of the City to disclose correct or relevant information, or constitute a waiver with respect to any act of Developer for which approval by the City was required but not sought or obtained, provided that, as between the City and Addressee, the City shall be estopped from denying the accuracy of this Certificate. No party other than Addressee shall have the right to rely on this Certificate. In no event shall this Certificate amend or modify the Agreement, and the City shall not be estopped from denying the accuracy of this Certificate as between the City and any party other than the Addressee.

Name: _____
in his/her capacity as _____
of the City of Chicago, Illinois

[Signature Page – Estoppel Certificate]