

EXHIBIT A

AMENDMENT NO. 1 TO THE LAWRENCE/BROADWAY TAX INCREMENT FINANCING REDEVELOPMENT AREA PROJECT AND PLAN

1. In Section V entitled "Redevelopment Project," subsection G entitled "Issuance of Obligations," the second paragraph shall be deleted and replaced with the following:

"The redevelopment project shall be completed, and all obligations issued to finance redevelopment costs shall be retired, no later than December 31 of the year in which the payment to the City Treasurer as provided in the Act is to be made with respect to ad valorem taxes levied in the thirty-fifth (35th) calendar year following the year in which the ordinance approving the Project Area is adopted (by December 31, 2037). Also, the final maturity date of any such obligations which are issued may not be later than twenty (20) years from their respective dates of issue. One or more series of obligations may be sold at one (1) or more times in order to implement this Redevelopment Plan. Obligations may be issued on a parity or subordinated basis."

2. In Section X entitled "Phasing And Scheduling," the third paragraph shall be deleted and replaced with the following:

"The estimated date for completion of Redevelopment Projects is no later than December 31, 2037."