

ORDINANCE

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CHICAGO:

Section 1: Section 2.2 of SO2024-0007838 is hereby amended by inserting the language underscored:

(Omitted text is unaffected by this ordinance)

Section 2.2. Authorization of Bonds and Trust Indentures.

- (a) Bonds are hereby authorized to be issued in one or more series in an aggregate principal amount not to exceed \$1,250,000,000 for the purpose of (A) financing all or a portion of the cost of the Purposes including therewith (i) costs of issuance, including any underwriters' discount, origination fee or similar fee charged by any Purchasers (as hereinafter defined), (ii) capitalized interest on the Bonds, and (iii) credit enhancements (including, but not limited to, premiums for the purchase of policies of municipal bond insurance with respect to the Bonds), and (B) refinancing Line of Credit Indebtedness relating to interim financing for the Purposes, and (C) financing the Home Repair Program as administered by the Mayor's Office for Persons with Disabilities and outlined in Article XXVIII of Chapter 4-6 in the amount of 2.5% (two and a half percent) of the bonds issued with the authority of this ordinance.

(Omitted text is unaffected by this ordinance)

Section 2: This ordinance takes effect upon passage and publication.

Raymond A. Lopez
Alderman, 15th Ward

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